

# LIFE POLICY CHANGE REQUEST

Nar	ne of Owner and Mailing Address For Insurance Purp	oses (type or print)		2.4	
_				Date	
(		\	Policy	Number	
			Name	of Insured	
ι.		/			
			Telephone Nu	umber of Owner	
<u> </u>	HANGE NAME/ADDRESS TO				
Effect	ive Date of Name/Address Change:				
	Print Name	Street	City	State	Zip
🖵 In	sured				
	wner				
🗆 Co	o-Owner				
🖵 Pa					
Relati	onship to Insured				
	n for change				
_	-				
	<b>ENEFICIARY CHANGE</b> ordance with the provisions of the above nu	umbarad policy. I baraby re	walta any and all provid	us designations of	honoficion
	o now designate the beneficiary named below				
	Primary Beneficiary	Relationship To In	sured	Address	
	event that there is no living primary benefic iciary of my account:	iary at my death, I hereby d	esignate the following p	erson or persons as	contingen
	Contingent Beneficiary	Relationship To In	sured	Address	
 I herel	by direct, unless otherwise indicated above,	that if more than one bene	ficiary is named the sha	re of any deceased	heneficia
who n	nay predecease the insured shall be distribut	ted equally among the surv	iving beneficiaries or en	tirely to the surviv	or. I under
	that if two or more Primary Beneficiaries or rvivor or survivors of them" shall be in effe				
	ure. I further understand that if none of the	denimente d'han eficienies in	living at the time of dee	the of the immuned the	a progo

will be payable to the Executors, Administrators, or Assigns of the insured's estate.

# □ 3. CHANGE OF RIDERS/BENEFITS\*

# □ CANCEL □ CHANGE

Accidental Death	U Waiver of Premium	Other
Spouse Rider	Child Rider	Change Death Benefit Pattern From To

\* When adding/increasing riders or changing Death Benefit Pattern to Type B, submit an application on each person covered.

### 4. NONFORFEITURE OPTIONS

#### Convert to:

- Reduced Paid-Up Insurance
- Reduced Paid-Up Insurance (keeping outstanding loan)
- Extended Term Insurance

#### 5. TRANSFER OF OWNERSHIP AND CONTROL

For value received, the undersigned hereby assigns, transfers, and sets over unto	(New Owner),	
	(Address),	
(Relationship to Insured), (and New Co-Owner, if any)	,	

(Address)	, the above numbered policy issued by Shenandoah Life Insurance			
Company on the life of	with all rights, title, interest, and incidents of ownership therein,			
including the right to change or revoke any designation of contin	ngent owner and to exercise all other rights of absolute ownership			
therein without consent or joinder of the insured, beneficiary, or contingent owners, if any and including the interest of any revocably				
designated beneficiary who shall die before the insured.				

# ☐ 6. ADDITIONAL REQUEST

#### **W-9 CERTIFICATION**

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- 3. I am a U.S. person (including a U.S. resident alien).

**Certification instructions.** You must cross out item **2** above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest or dividends on your tax return. For real estate transactions, item **2** does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN.

# SIGNATURES – I/WE agree that my/our signature(s) below shall apply to each request checked.

Date			Policy Number			
X						
	Signature of Owner	Pin Number, if applicable	Social Security Number of Owner			
X						
	Signature of New Owner	Pin Number, if applicable	Social Security Number of New Owner			
X						
	Signature of Co-Owner, if any	Pin Number, if applicable	Social Security Number of Co-Owner			
X						
	Signature of New Co-Owner, if any	Pin Number, <i>if applicable</i>	Social Security Number of New Co-Owner			
X						
	Signature of Witness					
X						
	Signature of Assignee, if any					
X						
	Signature of Irrevocable Beneficiary, if any					

An acknowledgment of this request will be mailed to you after our records have been completed.

#### INSTRUCTIONS

- 1. Date and Policy Number must be shown on all pages.
- 2. The block for each requested change must be checked.
- 3. All appropriate signatures must be affixed.

# ACKNOWLEDGED

SHENANDOAH LIFE INSURANCE COMPANY